

LLEP Business and Economic Intelligence Update

Issue 41 – 28 February 2023

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1. Economic Roundup

A summary of some key announcements since the last update together with a round-up of recently published research and insights from a range of organisations.

Announcements/ Press Releases/ News Stories

Census 2021 phase 1 results complete - Census 2021 results are the data and supporting commentary on the population and households in England and Wales from Census 2021. We have now come to the end of the census topic summaries and Phase 1 of the release schedule. During this phase we released 81 datasets and wrote 22 statistical bulletins, and the story of Census 2021 came alive with each consecutive release – 14/02/2023.

Research

The Local Digital Capital Index 2022 - This guide describes the impact and value that technology can bring to a region, showcasing its strengths and providing direction for development. It can be used by policy makers to address the challenges faced by each nation and region in the UK more confidently using data that shows where investment should be directed – 15/02/2023.

The Midland Engine Observatory's State of the Region 2022 Report – The latest evidence-based reflection of how the Midlands has performed over the last calendar year is now available – 15/02/2023.

Business insights and impact on the UK economy - The impact of challenges facing the economy and other events on UK businesses. Based on responses from the voluntary fortnightly business survey (BICS) to deliver real-time information to help assess issues impacting UK business – 26/01/2023.

The employment of disabled people 2022 - These statistics give a detailed analysis and breakdowns of the number of disabled people in employment – 26/01/2022.

Economic activity and social change in the UK, real-time indicators - Early experimental data and analysis on economic activity and social change in the UK. These real-time indicators are created using rapid response surveys, novel data sources and experimental methods – 19/01/2023.

How your area has changed in 10 years: Census 2021 - Find out what changed for people living across England and Wales between the 2011 and 2021 censuses, including population, work and family. A semi-automated article for each local authority district has been produced - 19/01/2022.

2. Claimant Count

In January 2023 the claimant rate in the Leicester and Leicestershire area was 3.1%. This translates to 21,035 claimants. In December the figure was 3.1% (20,930). At a national level the claimant rate in England was 3.7%. This is 0.6 of a percentage point higher than the local figure.

The claimant rate had been slowly falling but from September to November the rate remained at 3%. The figures for December and January (3.1%) are the first rises since February 2021.

The picture is very different in the city and county with Leicester having a claimant rate of 4.7% and Leicestershire 2.2%. This is a difference of 2.5 percentage points. Leicester's claimant rate is 1 percentage point higher than the England average (3.7%) and Leicestershire's 1.5 percentage points lower.

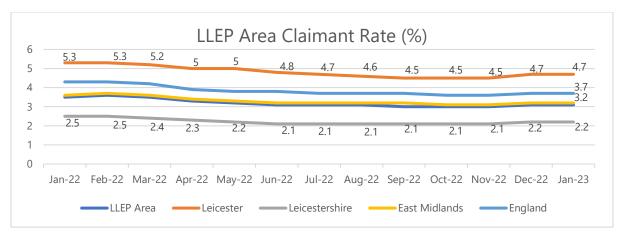


Figure 1: LLEP Area Claimant Rate (%) January 2022 – January 2023

Source: ONS

Figure 2 below provides an annual comparator for the Leicester and Leicestershire area and compares this with regional and national figures.

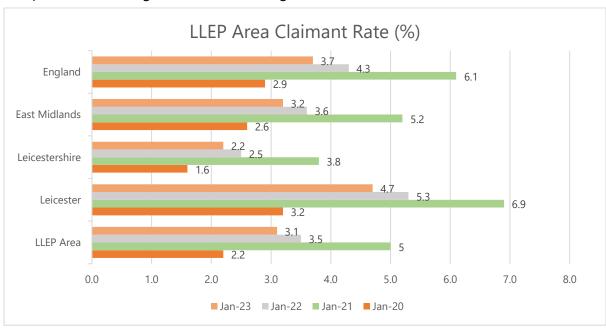


Figure 2: LLEP Area Claimant Rate (%) January 2020 - January 2023 Source: ONS

Of the 21,035 claimants over half (54.8% or 11,520) were based in Leicester and 9,520 or 45.2% in Leicestershire.

In March 2020 the claimant rate was 2.3% (or 15,145). Between March 2020 and the end of January 2023 the claimant rate increased by 0.8 of a percentage point to 3.1% (21,035). This translates to an additional 5,890 claimants or a percentage increase of 38.9%.

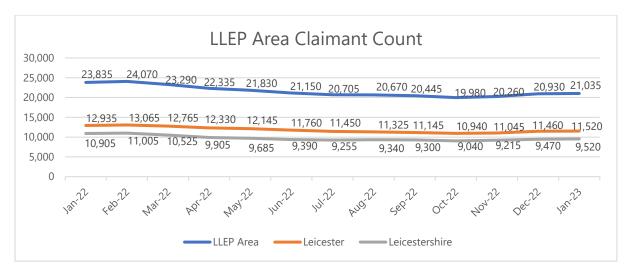


Figure 3: LLEP Area Claimant Count January 2022 – January 2023 Source: ONS

In the Leicester and Leicestershire area over the period March to August 2020 the number of claimants grew from 15,145 to 36,025 (it's peak locally). This was a rise of 20,880 claimants or 138%. When comparing the figures for August 2020 and January 2023 against those for March 2020 the difference has fallen from 20,880 to 5,890. Since January 2022 the number of claimants has fallen by 2,800 (from 23,835).

Figure 11 later in the report, demonstrates the claimant rate over the period January 2020 to January 2023 and the number of unique job postings (for the same period).

Figures 4 and 5 below project claimant numbers forward to the end of January 2024. Projections are based on the last 3, 5 and 8 months and an average of these. This helps to identify the direction of travel in relation to claimant numbers. The average figure for January 2024 is 23,211 or 3.4%. This is above the pre-pandemic level of 2.3%. Figures continue to demonstrate an upward trend in claimant numbers.

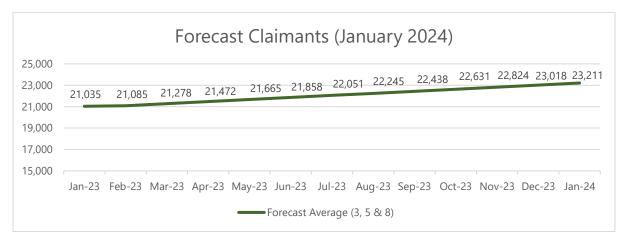


Figure 4: LLEP Area Claimant Forecast Average to January 2024 Source Data: ONS

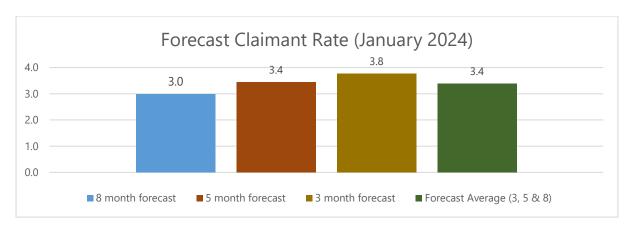


Figure 5: LLEP Area Claimant Rate Forecast, 3, 5, 8 and Forecast Average, January 2024 Source Data: ONS

Note: Forecasts are linear, claimant numbers however are governed by a variety of events both foreseen and unforeseen, as such forecast data should be treated with caution.

In relation to age, figures for January 2023 demonstrate that there were on average a larger share of 25-49 years olds (3.6%) who were claimants than 18-24 years olds (3.4%) and claimants that were 50 and over (2.5%). Nationally the claimant rates were higher than local figures for 18-24 years olds (4.7%), 25-49 years olds (4.2%) and those who are 50 and over (2.8%).

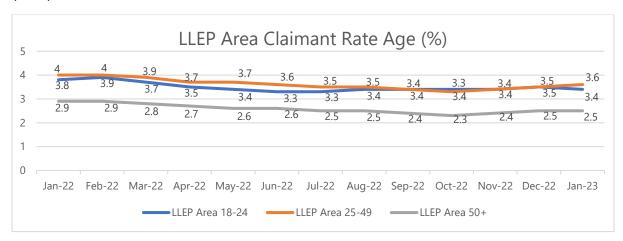


Figure 6: LLEP Area Claimant Rate by Age (%) January 2022 – January 2023 Source: ONS

Figure 7 below demonstrates the claimant rate for 18-24 years olds for the Leicester and Leicestershire area and its component parts.

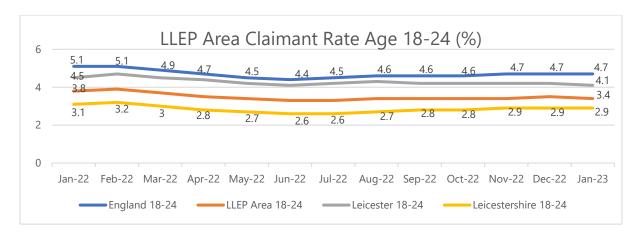


Figure 7: LLEP Area Claimant Rate by Claimants Aged 18-24 (%) January 2022 – January 2023 Source: ONS

Eleven thousand seven hundred and twenty (55.7%) claimants were male and 9,320 (44.3%) were female.

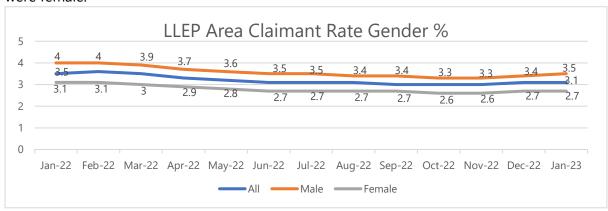


Figure 8: LLEP Area Claimant Rate by Gender (%) January 2022 – January 2023 Source: ONS

The figure below demonstrates the number of claimants in the Leicester and Leicestershire area over the period January 2015 to January 2023.

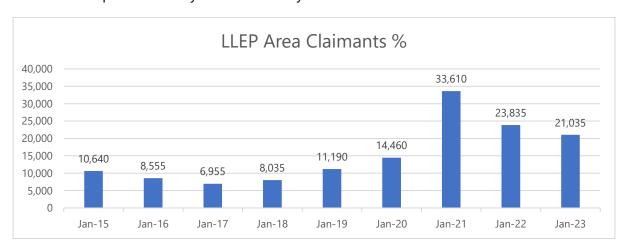


Figure 9: LLEP Area Claimant Count January 2015 – January 2023 Source: ONS

Note: Figures will be revised by the Office for National Statistics.

3. Universal Credit Claimants

Universal Credit claimants are placed in a conditionality group based on their circumstances and work capability. This determines what is expected of them during their claim.

Over the last month (December to January) the numbers searching, planning, or preparing for work has grown from 26,309 to 26,198. The numbers who are working has grown from 35,318 to 35,946.

From January 2022 those searching, planning, or preparing for work has fallen by 2,093 (from 28,291). Over the same period those with no work requirements grew by 6,447 (20,553 to 27,000).

Since March 2020 there has been a steady but significant rise in the number of people who are not seeking work/ have no work requirements with numbers more than doubling during the period. In March 2020, the figure was 10,997 and in January 2023 it was 27,000 (a rise of 16,003).

This is the fourth consecutive month that the number of those searching, planning or preparing for work is lower than the numbers with no work requirements.

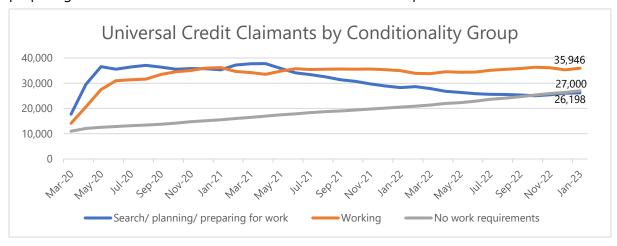


Figure 10: LLEP Area Universal Credit Claimant Count by Conditionality Group March 2020 – January 2023 Source: DWP via Stat-Xplore

For more data on Job Seekers Allowance and the Universal Credit claimant count by district, visit the **Unemployment Dashboard** on the LSR Portal.

4. Relationships

The figure below demonstrates the relationship between the claimant count and unique job postings. Data is for the period January 2020 onwards in the Leicester and Leicestershire area.

In January there was a rise in the number of unique job postings. From December to January job postings rose from 28,318 to 35,649. The claimant rate over the same period in the Leicester and Leicestershire area has remained at 3.1%. The number of claimants grew from 20,930 to 21,035.

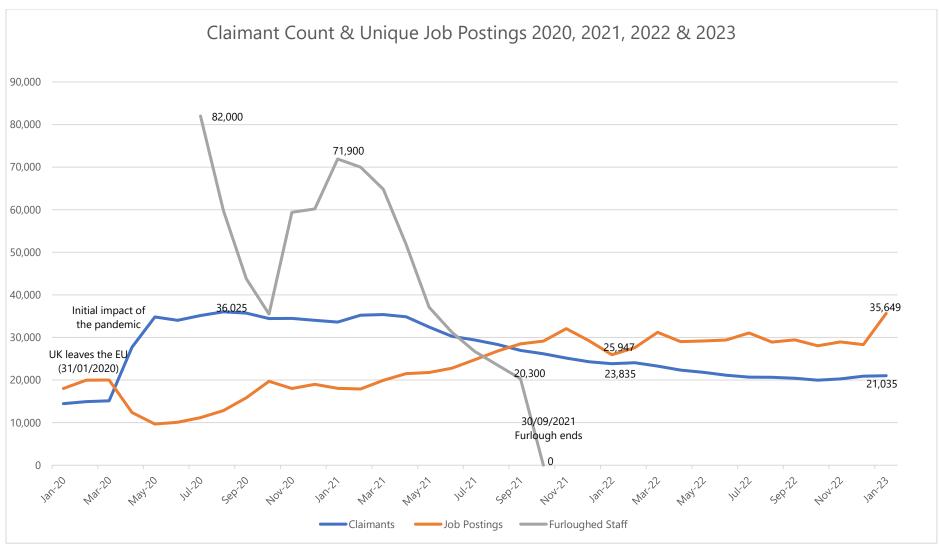


Figure 11: Monthly Claimant Count, Unique Job Postings and Total Number of Eligible Staff Furloughed January 2020 Onwards Source: ONS Claimant Count, Lightcast Unique Job Postings and HMRC Job Retention Scheme

Note: It must be noted that figures are subject to change and there are likely to be adjustments to those areas identified.

5. Job Postings

Unique job posting data is drawn from a range of sources and provides timely data on how the trend in the number of live job adverts is changing in the Leicester and Leicestershire area by occupation.

However, the number of job adverts being posted is not a direct measure of labour force demand. Job adverts may not be removed from online job vacancy boards immediately once a position is filled, so the data may not fully reflect companies who have halted active recruitment.

The data is compiled from multiple job vacancy boards and adverts may still be considered "live" if the posting is still on any board, even when it has already been removed from an alternative source (Lightcast remove job postings from their Analyst platform after 61 days).

The scope of online job adverts does not fully capture the region's economic activity because of differing advertising methods, for example, casual work may be advertised by word-of-mouth.

Table 1 demonstrates unique job postings by occupation for January 2023. These are compared with March 2020, January 2022 and December 2022. Standard Occupation Codes are at a two-digit level.

The number of unique job postings for January 2023 is higher than January 2022 by 9,702 (25,947 compared to 35,649). This is a rise of 37.4%.

Over the last month the number of job postings rose from 28,318 to 35,649. This is a rise of 7,331 or 25.9%.

In terms of numbers, over the last year there have been growth in job postings in all the occupation areas.

In the last month there have growth in job postings in all the occupation areas.

As a means of further understanding how the local jobs market is changing, Table 2 demonstrates the year-to-date unique job posting figures for 2019, 2020, 2021, 2022 and 2023 and compares these.

Across the job market the number of unique job postings (YTD) has increased from 18,725 in 2019 to 35,649 in 2023. This is growth of 16,924 or 90.4%. All occupations areas have seen growth except transport and mobile machine drivers and operators.

2 Digit SOC	Occupation	March 2020 Unique Postings	January 2022 Unique Postings	December 2022 Unique Postings	January 2023 Unique Postings	Annual Growth	Annual Growth %	Monthly Growth	Monthly Growth % 2022	Dif Mar 2020 January 2023	% Dif Mar 2020 January 2023
11	Corporate Managers and Directors	1,238	1,428	1,435	1,868	440	30.8	433	30.2	630	50.9
12	Other Managers and Proprietors	441	552	595	725	173	31.3	130	21.8	284	64.4
21	Science, Research, Engineering and Technology Professionals	2,091	2,386	2,325	2,954	568	23.8	629	27.1	863	41.3
22	Health Professionals	952	1,387	1,477	1,762	375	27.0	285	19.3	810	85.1
23	Teaching and Educational Professionals	1,223	1,374	1,420	1,729	355	25.8	309	21.8	506	41.4
24	Business, Media and Public Service Professionals	1,441	1,554	1,807	2,348	794	51.1	541	29.9	907	62.9
31	Science, Engineering and Technology Associate Professionals	1,194	1,629	1,556	1,956	327	20.1	400	25.7	762	63.8
32	Health and Social Care Associate Professionals	237	412	510	667	255	61.9	157	30.8	430	181.4
33	Protective Service Occupations	55	157	155	186	29	18.5	31	20.0	131	238.2
34	Culture, Media and Sports Occupations	297	280	365	481	201	71.8	116	31.8	184	62.0
35	Business and Public Service Associate Professionals	1,672	1,964	2,121	2,789	825	42.0	668	31.5	1,117	66.8
41	Administrative Occupations	1,642	2,047	2,362	3,064	1,017	49.7	702	29.7	1,422	86.6
42	Secretarial and Related Occupations	321	401	444	603	202	50.4	159	35.8	282	87.9
51	Skilled Agricultural and Related Trades	24	33	26	49	16	48.5	23	88.5	25	104.2
52	Skilled Metal, Electrical and Electronic Trades	784	1,061	1,183	1,549	488	46.0	366	30.9	765	97.6
53	Skilled Construction and Building Trades	261	302	334	478	176	58.3	144	43.1	217	83.1
54	Textiles, Printing and Other Skilled Trades	370	428	563	698	270	63.1	135	24.0	328	88.6
61	Caring Personal Service Occupations	1,284	2,130	2,342	2,922	792	37.2	580	24.8	1,638	127.6
62	Leisure, Travel and Related Personal Service Occupations	161	233	282	360	127	54.5	78	27.7	199	123.6
71	Sales Occupations	1,214	1,326	1,486	1,791	465	35.1	305	20.5	577	47.5
72	Customer Service Occupations	565	879	947	1,160	281	32.0	213	22.5	595	105.3
81	Process, Plant and Machine Operatives	316	509	545	695	186	36.5	150	27.5	379	119.9
82	Transport and Mobile Machine Drivers and Operatives	1,086	982	1,068	1,275	293	29.8	207	19.4	189	17.4
91	Elementary Trades and Related Occupations	171	328	406	496	168	51.2	90	22.2	325	190.1
92	Elementary Administration and Service Occupations	972	2,159	2,559	3,027	868	40.2	468	18.3	2,055	211.4
Total		20,015	25,947	28,318	35,649	9,702	37.4	7,331	25.9	15,634	78.1

Table 1: LLEP area Job Postings by Standard Occupation Codes Source: Lightcast

SOC	Occupation	Unique Postings	% Share	Growth 2019 -	Growth %	Growth %								
		YTD 2019		YTD 2020		YTD 2021		YTD 2022		YTD 2023		2023		Share
11	Corporate Managers and Directors	935	5.0	1,113	6.2	1,044	5.8	1,428	5.5	1,868	5.2	933	99.8	5.5
12	Other Managers and Proprietors	455	2.4	374	2.1	367	2.0	552	2.1	725	2.0	270	59.3	1.6
21	Science, Research, Engineering and Technology Professionals	1,537	8.2	1,856	10.3	1,723	9.5	2,386	9.2	2,954	8.3	1,417	92.2	8.4
22	Health Professionals	889	4.7	730	4.0	1,103	6.1	1,387	5.3	1,762	4.9	873	98.2	5.2
23	Teaching and Educational Professionals	838	4.5	952	5.3	791	4.4	1,374	5.3	1,729	4.9	891	106.3	5.3
24	Business, Media and Public Service Professionals	979	5.2	1,286	7.1	1,281	7.1	1,554	6.0	2,348	6.6	1,369	139.8	8.1
31	Science, Engineering and Technology Associate Professionals	982	5.2	1,102	6.1	1,045	5.8	1,629	6.3	1,956	5.5	974	99.2	5.8
32	Health and Social Care Associate Professionals	259	1.4	252	1.4	280	1.6	412	1.6	667	1.9	408	157.5	2.4
33	Protective Service Occupations	45	0.2	67	0.4	69	0.4	157	0.6	186	0.5	141	313.3	0.8
34	Culture, Media and Sports Occupations	310	1.7	257	1.4	251	1.4	280	1.1	481	1.3	171	55.2	1.0
35	Business and Public Service Associate Professionals	1,350	7.2	1,585	8.8	1,222	6.8	1,964	7.6	2,789	7.8	1,439	106.6	8.5
41	Administrative Occupations	1,492	8.0	1,414	7.8	1,437	8.0	2,047	7.9	3,064	8.6	1,572	105.4	9.3
42	Secretarial and Related Occupations	299	1.6	302	1.7	185	1.0	401	1.5	603	1.7	304	101.7	1.8
51	Skilled Agricultural and Related Trades	21	0.1	19	0.1	27	0.1	33	0.1	49	0.1	28	133.3	0.2
52	Skilled Metal, Electrical and Electronic Trades	779	4.2	877	4.9	777	4.3	1,061	4.1	1,549	4.3	770	98.8	4.5
53	Skilled Construction and Building Trades	214	1.1	209	1.2	282	1.6	302	1.2	478	1.3	264	123.4	1.6
54	Textiles, Printing and Other Skilled Trades	339	1.8	350	1.9	185	1.0	428	1.6	698	2.0	359	105.9	2.1
61	Caring Personal Service Occupations	1,066	5.7	1,135	6.3	1,495	8.3	2,130	8.2	2,922	8.2	1,856	174.1	11.0
62	Leisure, Travel and Related Personal Service Occupations	196	1.0	141	0.8	155	0.9	233	0.9	360	1.0	164	83.7	1.0
71	Sales Occupations	1,142	6.1	1,076	6.0	905	5.0	1,326	5.1	1,791	5.0	649	56.8	3.8
72	Customer Service Occupations	681	3.6	592	3.3	547	3.0	879	3.4	1,160	3.3	479	70.3	2.8
81	Process, Plant and Machine Operatives	379	2.0	294	1.6	368	2.0	509	2.0	695	1.9	316	83.4	1.9
82	Transport and Mobile Machine Drivers and Operatives	1,739	9.3	978	5.4	1,115	6.2	982	3.8	1,275	3.6	(464)	-26.7	-2.7
91	Elementary Trades and Related Occupations	339	1.8	151	0.8	230	1.3	328	1.3	496	1.4	157	46.3	0.9
92	Elementary Administration and Service Occupations	1,455	7.8	914	5.1	1,168	6.5	2,159	8.3	3,027	8.5	1,572	108.0	9.3
	Total Across All Occupations	18,725	100.0	18,031	100.0	18,058	100.0	25,947	100.0	35,649	100.0	16,924	90.4	100.0

Table 2: LLEP area Job Postings Comparator by Standard Occupation Codes Source: Lightcast

Table 3 demonstrates job posting numbers by district area for January 2022 onwards.

Area	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23
Blaby	420	429	497	518	605	632	747	643	613	579	633	601	714
Charnwood	3,297	3,698	4,440	4,106	4,077	4,016	4,189	4,011	4,202	3,964	3,894	3,598	4,445
Harborough	1,872	2,035	2,344	2,049	1,993	2,138	2,309	2,235	2,261	2,224	2,242	2,059	2,376
Hinckley & Bosworth	1,547	1,806	2,091	1,911	1,827	1,867	1,977	1,743	1,711	1,578	1,591	1,531	1,908
Leicester	15,474	15,909	17,099	16,129	16,259	16,274	16,912	15,677	15,999	15,387	16,278	16,393	21,114
Leicestershire	10,473	11,702	14,118	12,922	12,913	13,117	14,134	13,239	13,463	12,667	12,675	11,925	14,535
Melton	782	907	1,125	990	985	918	1,013	930	1,015	937	962	931	1,205
NW Leics	2,156	2,391	3,110	2,858	2,948	3,085	3,453	3,251	3,251	3,000	2,927	2,829	3,446
Oadby & Wigston	399	436	511	490	478	461	446	426	410	385	426	376	441
Total	25,947	27,611	31,217	29,051	29,172	29,391	31,046	28,916	29,462	28,054	28,953	28,318	35,649

Table 3: Unique Job Postings by Local & District Authority

Source: Lightcast

Figure 12 provides an understanding of monthly job postings for the Leicester and Leicestershire area for the period March 2020 onwards.



Figure 12: LLEP Area Unique Job Postings March 2020 to January 2023

Source: Lightcast

Figure 13 shows job posting data for Leicester and Leicestershire.

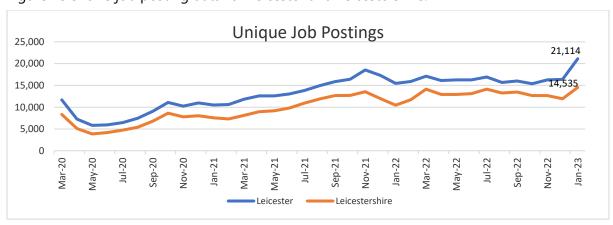


Figure 13: Leicester and Leicestershire Unique Job Postings March 2020 to January 2023 Source: Lightcast

6. Business Closures and Incorporations

In January 2023 the number of businesses that ceased trading was 1,365. The figure for January 2019 was 1,147, 2020 590, 2021 1,536 and 2022 1,097.

In December 2022 there were 979 businesses that ceased trading. This is a monthly rise of 386 business failures.

Figure 14 below compares the monthly numbers of dissolved or liquidated businesses for the years 2019, 2020, 2021, 2022 and 2023.

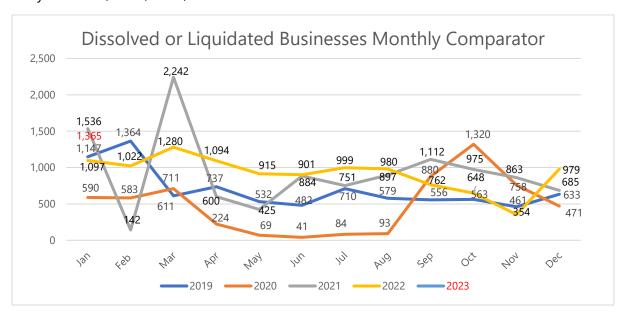


Figure 14: LLEP Area Dissolved or Liquidated Businesses Monthly Comparator Source: BVD Fame

Figure 15 demonstrates the cumulative growth in business failures for the years 2019, 2020, 2021, 2022 and 2023.



Figure 15: LLEP Area Cumulative Growth in Dissolved or Liquidated Businesses 2019, 20, 21, 22 and 23. Source: BVD Fame

Figure 16 demonstrates the cumulative growth in business incorporations for the years 2019, 20, 21, 22 and 23.

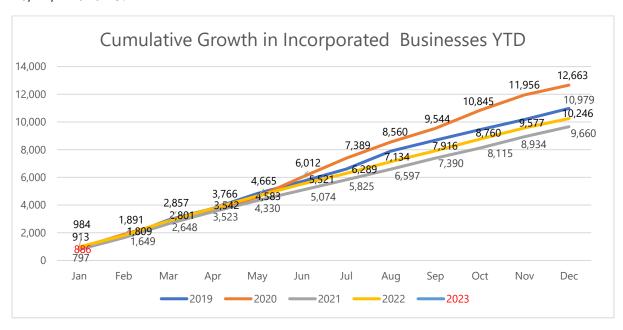


Figure 16: LLEP Area Cumulative Growth in Incorporated Businesses 2019, 20, 21, 22 and 23. Source: BVD Fame

In January 2023 the number of businesses that were incorporated was 886. The figure for December 2019 was 810, 2020 913, 2021 797 and 2022 984.

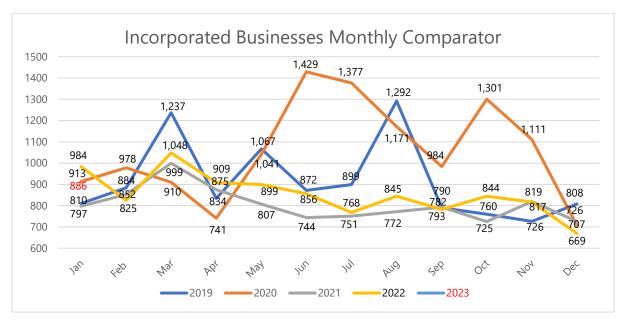


Figure 17: LLEP Area Incorporated Businesses Monthly Comparator Source: BVD Fame

Figure 18 compares the monthly numbers of dissolved and incorporated businesses for the period January 2022 onwards.

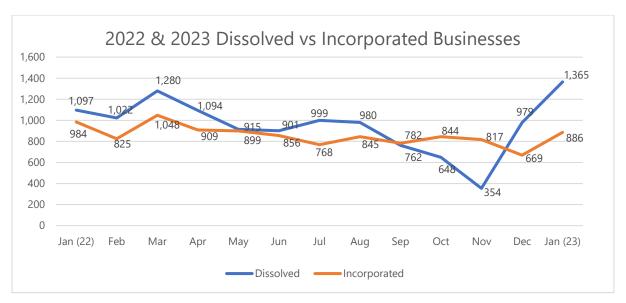


Figure 18: LLEP Area Dissolved and Incorporated Businesses Monthly Comparator Source: BVD Fame

When comparing closures with incorporations in 2023 (YTD) there were 1,365 closures and 886 incorporations. This is a difference of 479.

Table 4 demonstrates those sectors where there have been 5 are more business failures and 5 or more incorporations for the year to date (2023). Table 4 also helps provide an understanding of the impact of the cost-of-living crisis on business and how different sectors are reacting. It shows how different parts of the local business community are expanding and contracting.

Activity (prim. UK SIC 2007)	Dissolved	%	Incorporated	%
Computer programming, consultancy and related activities	163	11.9	31	3.5
Retail trade, except of motor vehicles and motorcycles	157	11.5	125	14.1
Activities of head offices; management consultancy activities	109	8.0	27	3.0
Real estate activities	75	5.5	67	7.6
Food and beverage service activities	68	5.0	85	9.6
Office administrative, office support and other business support activities	65	4.8	19	2.1
Wholesale trade, except of motor vehicles and motorcycles	54	4.0	40	4.5
Specialised construction activities	50	3.7	49	5.5
Other personal service activities	50	3.7	34	3.8
Other professional, scientific and technical activities	46	3.4	15	1.7
Construction of buildings	38	2.8	32	3.6
Land transport and transport via pipelines	36	2.6	27	3.0
Human health activities	35	2.6	48	5.4
Financial service activities, except insurance and pension funding	33	2.4	25	2.8
Education	26	1.9	11	1.2
Information service activities	21	1.5	3	0.3
Legal and accounting activities	20	1.5	9	1.0
Architectural and engineering activities; technical testing and analysis	19	1.4	13	1.5
Sports activities and amusement and recreation activities	17	1.2	8	0.9
Warehousing and support activities for transportation	16	1.2	12	1.4
Wholesale and retail trade and repair of motor vehicles and motorcycles	15	1.1	19	2.1
Manufacture of wearing apparel	15	1.1	4	0.5
Activities auxiliary to financial services and insurance activities	11	8.0	1	0.1
Employment activities	10	0.7	13	1.5
Creative, arts and entertainment activities	10	0.7	4	0.5
Services to buildings and landscape activities	9	0.7	20	2.3
Postal and courier activities	9	0.7	9	1.0
Other manufacturing	9	0.7	5	0.6
Manufacture of food products	9	0.7	4	0.5
Motion picture, video and television programme production, sound recording	9	0.7	4	0.5
and music publishing activities				
Residential care activities	7	0.5	17	1.9
Advertising and market research	7	0.5	7	0.8
Security and investigation activities	7	0.5	4	0.5
Civil engineering	6	0.4	5	0.6
Repair and installation of machinery and equipment	6	0.4	3	0.3
Telecommunications	6	0.4	1	0.1
Manufacture of textiles	5	0.4	3	0.3
Printing and reproduction of recorded media	5	0.4	3	0.3
Air transport	5	0.4	0	0.0
Publishing activities	3	0.2	6	0.7
Accommodation	2	0.1	7	0.8
Crop and animal production, hunting and related service activities	2	0.1	5	0.6
Travel agency, tour operator and other reservation service and related activities	1	0.1	7	0.8

Table 4 LLEP Area Dissolved or Liquidated and Incorporated Businesses by Sector Year to Date 2023

Source: BVD Fame

Note: Latest figures were gained on the 09/02/2023 and they may be subject to some adjustment. Figures may also reflect delays in notifications and processing of data returns to Companies House.

7. Useful Links

GOV.UK

<u>GOV.UK</u> is a United Kingdom public sector information website, created by the Government Digital Service to provide a single point of access to HM Government services and data/information.

Leicester and Leicestershire Local Enterprise Partnership

The Local Enterprise Partnership works in partnership across the midlands. Information relating to its work can be accessed by going to the <u>Leicestershire Local Enterprise</u>

<u>Partnership website.</u>

LSR Online

Leicestershire County Council works in partnership with the LLEP to provide a single online portal for local economic data across Leicester, Leicestershire and Rutland. The <u>LSR Portal</u> holds data across a wide range of economic indicators (in addition to other measures including health and wellbeing), the majority of which are available at district level.

Midlands Engine Economic Observatory

The <u>Midlands Engine Economic Observatory</u> is an analytical function of the Midlands Engine, providing comprehensive and contemporary data, analysis and intelligence on the whole Midlands economy.

NOMIS

<u>Nomis</u> is a service provided by the Office for National Statistics, ONS, to give free access to the most detailed and up-to-date UK labour market statistics from official sources.

Office for National Statistics (ONS)

The Office for National Statistics produces comprehensive data and analysis on a range of topics that impact the economy and society.

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Whilst every effort has been made to ensure the accuracy of the information contained within this report, Leicester and Leicestershire Enterprise Partnership cannot be held responsible for any errors or omission relating to the data contained within the report.